



Retirewise®

A financial education workshop series



Join your colleagues for the relevant, practical, and easy-to-understand Retirewise® workshop series.

It doesn't matter how much or how little financial or retirement planning you've done. With the Retirewise® workshops, there's something for everyone to learn. When you attend, you can expect to learn about:

- 1 Building the foundation**
Financial basics, budgeting, and the importance of tax diversification.
- 2 Creating and managing wealth**
Structuring a retirement income stream to address your retirement wants and needs, examining risks, and how to manage assets to provide lifelong income.
- 3 Establishing your retirement income stream**
Investment risk and strategies, managing retirement expenses, and identifying potential sources of retirement income.
- 4 Making the most of what you have**
Maximizing your employer's benefits, estate planning needs, and understanding Social Security and Medicare options that fit into your own financial and retirement plan.

We also offer valuable real-time insights to help you understand current economic conditions.

[Spouses and partners are welcome!]

This workshop series begins:

Date: May 7th, 14th, 21st, and 28th

Time: 12:00 – 1:00pm CST



Scan QR code to register today!

This is a multi-session virtual workshop; log-in instructions will follow once you are registered.



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